

**United States District Court
District Of Delaware**

REGENT COMMUNICATIONS, INC.,

Plaintiff,

v.

RILEY INVESTMENT PARTNERS MASTER
FUND, L.P., RILEY INVESTMENT
MANAGEMENT, LLC, and SMH CAPITAL INC.

Defendants.

SUMMONS IN A CIVIL ACTION

Civil Action No.:

07 - 499

TO. SMH Capital Inc.
c/o Delaware Secretary of State
Pursuant to 10 Del. C. §3104
401 Federal Street, Townsend Building
Dover, DE 19901

YOU ARE HEREBY SUMMONED and required to serve upon PLAINTIFF'S ATTORNEY
Raymond J. DiCamillo, Esquire
Richards, Layton & Finger
One Rodney Square
Wilmington, DE 19899
(302) 651-7700

an answer to the complaint which is herewith served upon you, within twenty (20) days after service of this summons upon you, exclusive of the day of service. If you fail to do so, judgment by default will be taken against you for the relief demanded in the complaint. Any answer that you serve on the parties to this action must be filed with the Clerk of this Court within a reasonable period of time after service.

PETER T. DALLEO

CLERK

8/15/07
DATE

Beth Duma
(By) DEPUTY CLERK

RETURN OF SERVICE

Service of the Summons and complaint was made by me(l)	DATE 8/20/07
NAME OF SERVER (PRINT) KEVIN DUNN	TITLE SPECIAL PROCESS SERVER

Check one box below to indicate appropriate method of service

- ☐ Served personally upon the defendant. Place where served: _____
- ☐ Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.
Name of person with whom the summons and complaint were left: _____
- ☐ Returned unexecuted: _____
- ☒ Other (specify): SERVED: SMH CAPITAL INC... C/O THE DELAWARE SECRETARY OF STATE TOWNSEND BLDG. DOVER, DE COPIES THEREOF WERE ACCEPTED BY KAREN CHARBENEAU

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL
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DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on 8/20/07

Date

Signature of Server

BRANDYWINE PROCESS SERVERS, LTD.
P.O. BOX 1360
WILMINGTON, DE 19899-1360
302- 475-2600